

**NOTICE OF PUBLIC HEARING ON PROPOSED
REVENUE BONDS OR NOTES TO BE ISSUED BY
HOUSING AUTHORITY OF THE COUNTY OF DEKALB, GEORGIA
FOR THE BENEFIT OF DEKALB LEASED HOUSING ASSOCIATES I, LLLP**

Notice is hereby given that on the 25th day of January, 2022, at 10:00 a.m. in the Executive Offices Conference Room, Suite 300, of the offices of the Housing Authority of the County of DeKalb, Georgia, 750 Commerce Drive, Decatur, DeKalb County, Georgia 30030, a public hearing will be held in accordance with the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, concerning the proposed issuance by the Housing Authority of the County of DeKalb, Georgia (the “Authority”) of one or more series of tax-exempt revenue bonds or notes in an aggregate principal amount not to exceed \$33,000,000 (the “Bonds”), the proceeds of which will be loaned to DeKalb Leased Housing Associates I, LLLP, a Minnesota limited liability limited partnership, or an affiliate entity thereof or successor thereto (hereinafter referred to as the “Borrower”), to finance the acquisition, construction and equipping of a multifamily housing rental development consisting of approximately 217 apartment units to be located at 2128 and 2170 Cook Road, Decatur, DeKalb County, Georgia 30032 (the “Project”).

The public hearing will be held before Eugene P. Walker, Jr., President/CEO of the Authority, as designated hearing officer, or his designee, and may be continued or adjourned. The public hearing is being held for the purpose of providing a reasonable opportunity for interested individuals to express their views, both orally and in writing, on the proposed issuance of the bonds or notes and the location and nature of the proposed facility to be financed.

The Bonds, when and if issued, will be a special limited obligation of the Authority and will not constitute a general obligation of the Authority, DeKalb County, Georgia (“DeKalb County”), the State of Georgia, or of any city, county or political subdivision thereof, nor will the Bonds constitute an indebtedness or obligation of DeKalb County, the State of Georgia or of any city, county or political subdivision thereof, but the Bonds will be payable solely from the revenues derived from the Project and pledged to the payment thereof, and no owner of any of the Bonds shall ever have the right to compel any exercise of the taxing power of DeKalb County, the State of Georgia or of any city, county or political subdivision thereof, nor to enforce the payment thereof against any property of DeKalb County, the State of Georgia or of any such city, county or political subdivision. The issuance of Bonds will be in furtherance of the public purposes of the Authority. The Authority has no taxing power.

Further information regarding the proposed Bonds and the proposed facility to be financed are of public record in the office of the Housing Authority of DeKalb County, Georgia at 750 Commerce Drive, Suite 201, Decatur, Georgia 30030; Attn: President/CEO.

Any interested party having views on the proposed issuance of the Bonds or the nature or location of the proposed Project may be heard at such public hearing.

Eugene P. Walker, Jr.
Designated Hearing Officer