NOTICE OF PUBLIC HEARING ON PROPOSED MODIFICATION TO REVENUE BOND ISSUED BY HOUSING AUTHORITY OF THE COUNTY OF DEKALB, GEORGIA FOR THE BENEFIT OF FULLERTON FAMILY I, LP

Notice is hereby given that on the 19th day of August, 2026, at 10:00 a.m., in the Executive Offices Conference Room, Suite 140, of the Housing Authority of the County of DeKalb, Georgia, 246 Sycamore Street, Decatur, Georgia 30030, a public hearing will be held in accordance with Section 147(f) of the Internal Revenue Code of 1986, as amended, concerning the proposed modification of certain terms related to the Housing Authority of the County of DeKalb, Georgia (the "Authority") Multifamily Note with Sub-Designation: (The Fullerton Project), previously issued on July 14, 2022 in the maximum principal amount of $32,000,000 (the "Bond"), the proceeds of which were loaned (the "Loan") to Fullerton Family I, LP, a Georgia limited partnership (hereinafter referred to as the "Borrower"), to assist in financing the acquisition, construction and equipping of an approximately 248-unit multifamily housing project located on an approximately 15.69 acre site at 3101 Clifton Springs Road, Decatur, Georgia 30034 (Flat Shoals Parkway near Columbia Drive), in unincorporated DeKalb County, Georgia, said project consisting of certain land, buildings, structures, equipment and related real and personal property (collectively, the "Project"). The Borrower has requested a modification to certain terms related to the Bond. The proposed modification will permit, upon certain circumstances, an increase in the outstanding amount of the Loan, not to exceed $25,000,000, as of the date on which the Loan converts from the construction phase to the permanent phase under the bond documents (the "Actual Project Loan Amount") and an amendment to the fixed interest, not to exceed 10% per annum, to apply to such Actual Project Loan Amount.

The hearing will be held before Eugene P. Walker, Jr., President and CEO of the Authority, as designated hearing officer, or his designee, and may be continued or adjourned. The public hearing is being held for the purpose of providing a reasonable opportunity for interested individuals to express their views both orally and in writing, on the proposed modification to the Bond.

The Bond is the limited obligation of the Authority and does not constitute a general obligation of the State of Georgia (the "State"), the County of DeKalb, Georgia, the Authority or any political subdivision of the State, nor is the Bond payable in any manner by taxation, but is payable solely from the payments made by the Borrower, pursuant to a loan agreement between the Authority and the Borrower, which are pledged to the payment of the Bond. The issuance of the Bond was in furtherance of the public purpose of the Authority. The Authority has no taxing power.

Further information regarding the Project and the proposed modification of the Bond is of public record in the office of the Housing Authority of the County of DeKalb, Georgia at 246 Sycamore Street, Suite 140, Decatur, Georgia 30030, Attn: President and CEO.

Any interested party having views on the proposed modification of the Bond and related issuance of the Bond or the nature or location of the proposed Project may be heard at such public hearing.

Eugene P. Walker, Jr.
Designated Hearing Officer